

Demographic and Socioeconomic Makeup of the County

Rowan County Snapshot

Designated as a Distressed Appalachian County by ARC

Geographic Size - 286 Square Miles

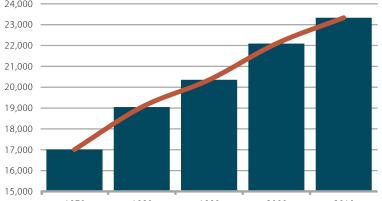
Direct Access to I-64

Since 1970 Rowan County's population has increased at an average of 8% per decade. A growth rate matching the state but lower than the nation.

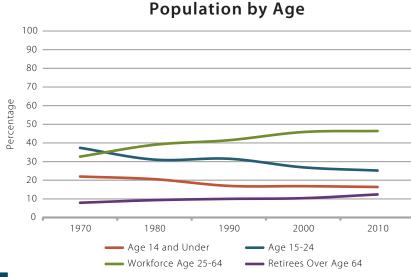
24,000 23,000 22,000 21,000 ^oopulation 20,000 19,000 18.000 17,000 16,000 15,000 1970 1980 1990 2000 2010

Population Data 1970 1980 1990 2000 2010 Average Growth per Decade Rowan County 17,010 19,049 20,353 22,094 23,333 8% 3,218,706 3,660,777 3,685,296 4,041,769 4,339,367 Kentucky 8% 226,545,805 US 203,211,926 248,709,873 281,421,906 308,745,538 11%

US Census Bureau - Decennial Census



Total Population



Rowan County's population consists of a growing number of those in the workforce age group and the retiree age group. Both youth categories are decreasing, though Rowan County has a larger percentage of 15-24 year olds than the state and nation.

Population by Age Data						
	1970	1980	1990	2000	2010	
	Age	14 and U	Inder			
Rowan County	22%	21%	17%	17%	16%	
Kentucky	29%	24%	21%	20%	20%	
US	28%	23%	22%	21%	20%	
		Age 15-2-	4			
Rowan County	37%	31%	32%	27%	25%	
Kentucky	18%	19%	15%	14%	14%	
US	17%	19%	15%	14%	14%	
	Wo	rkforce 25	-64			
Rowan County	33%	39%	41%	46%	46%	
Kentucky	43%	46%	51%	53%	54%	
US	44%	47%	51%	52%	53%	
Retirees Over Age 64						
Rowan County	8%	9%	10%	10%	12%	
Kentucky	10%	11%	13%	12%	13%	
US	10%	11%	12%	12%	13%	

US Census Bureau - Decennial Census

Rowan County's educational attainment rates have shown dramatic improvement since the 1970s. More improvement is necessary to equal levels of the state and the nation.

Educational Attainment 2010				
	Rowan Co.	KY	US	
Less than High School	24%	19%	15%	
High School	32%	34%	29%	

19%

25%

Some College

College

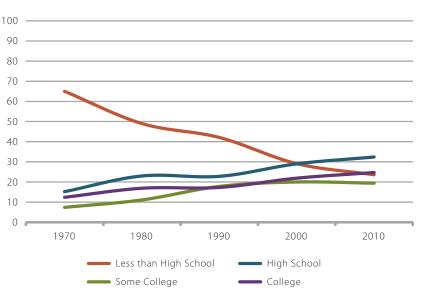
US Census Bureau - Decennial Census

26%

20%

28%

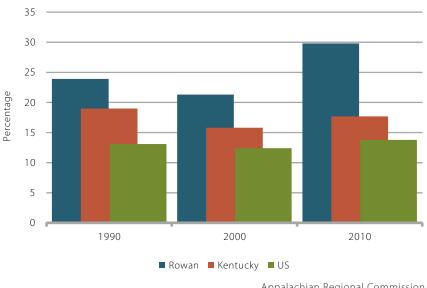
28%



Educational Attainment

3

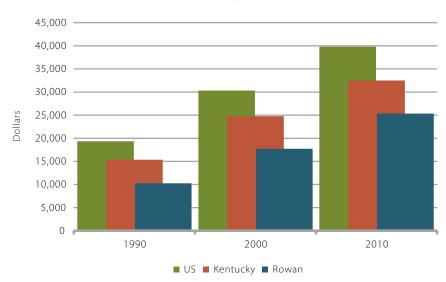
Percentage



Poverty Level

Rowan County's poverty levels dipped below 25% in 2000 but have since increased. The percentage of Rowan County's population living in poverty is substantially higher than the state and the nation.

Appalachian Regional Commission

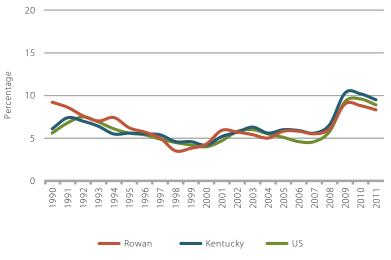


Per Capita Income

Bureau of Economic Analysis

Rowan County's per capita income is slightly above \$25,000 and has historically been lower than the state and the nation.

Unemployment



Bureau of Labor Statistics

	Rowan Con	unty	Kentuck	у	United Sta	ites
Total Households	8,285		1,676,708		114,235,996	
Less than \$10,000	1,287	16%	164,561	10%	7,777,925	7%
\$10,000 to \$14,999	764	9%	114,253	7%	5,721,104	5%
\$15,000 to \$19,999	615	7%	107,888	6%	5,834,183	5%
\$20,000 to \$24,999	634	8%	104,723	6%	5,893,766	5%
\$25,000 to \$29,999	538	7%	97,674	6%	5,685,259	5%
\$30,000 to \$34,999	370	5%	94,011	6%	5,734,815	5%
\$35,000 to \$39,999	309	4%	87,775	5%	5,491,184	5%
\$40,000 to \$44,999	280	3%	83,306	5%	5,262,577	5%
\$45,000 to \$49,999	296	4%	77,606	5%	5,019,418	4%
\$50,000 to \$59,999	555	7%	132,397	8%	8,978,920	8%
\$60,000 to \$74,999	751	9%	163,163	10%	11,708,572	10%
\$75,000 to \$99,999	936	11%	185,534	11%	14,176,495	12%
\$100,000 to \$124,999	452	6%	112,930	7%	9,632,817	8%
\$125,000 to \$149,999	177	2%	60,078	4%	5,845,201	5%
\$150,000 to \$199,999	155	2%	47,328	3%	5,584,288	5%
\$200,000 or More	168	2%	43,480	3%	5,889,473	5%

Range of Household Incomes

Rowan County's rate of unemployment has closely followed Kentucky and US rates since 1990.

Rowan County's range of household incomes show higher percentages in the lower income brackets than the state and the nation.

US Census Bureau - American Community Survey

Sources of Income	
Total Households	8,285
Median household income	\$31,604
Mean household income	\$47,304
Number of households with earnings	6,081
Mean earnings	\$50,251
Number of households with Social Security Income	2,500
Mean Social Security Income	\$14,055
Number of households with retirement income	1,345
Mean retirement income	\$19,965
Number of households with Supplemental Security Income	665
Mean Supplemental Security Income	\$6,221
Number of households with cash public assistance income	109
Mean cash public assistance income	\$3,133
Number of households with Food Stamp/Snap benefits past 12 months	1,312

Top 10 Industries by Employment 2008

NAICS Code	Description	Number of Jobs
920	State Government	2,479
622	Hospitals	970
930	Local Government	919
722	Food Services and Drinking Places	903
621	Ambulatory Health Care Services	592
452	General Merchandise Stores	512
238	Specialty Trade Contractors	357
493	Warehousing and Storage	333
321	Wood Product Manufacturing	311
445	Food and Beverage Stores	285
	Total Top 10	7,661
Total Jo	obs in Rowan County	12,534

CEDIK - EMSI Complete Employment

The top 10 industries by employment represent nearly 61% of the total jobs in Rowan County. US Census Bureau - American Community Survey

73% of households in Rowan County had earnings. 30% had Social Security income. 16% had retirement income. 8% had Supplemental Security Income. 1% received cash public assistance. 16% received Food Stamp/SNAP benefits in the past 12 months.

Fair Market Rent				
2010	2011	2012		
\$550	\$549	\$491		
Hourly Wage Needed to Afford Fair Market Rent				
\$10.58	\$10.56	\$9.44		

Kids Count Data Center

Housing Units	
Total Housing Units	9,971
Occupied	8,285
Vacant	1,686
Owner-occupied	5,834
Owner-occupied with mortgage	3,156
Owner-occupied without mortgage	2,678
Heated by electricity	4,662
Heated by utility gas	1,975
Heated by bottled, tank or LP gas	791
Heated by wood	716
No vehicle available	601
Lacking complete plumbing facilities	13
Lacking complete kitchen facilities	17
No telephone service available	761

59% of housing units in Rowan County are owner-occupied.

US Census Bureau -	American Community	Survey
--------------------	--------------------	--------

Means of	Transpo	ortation	to Work

	9,592	Workers 16 and over
87.4%	8,380	Car, truck or van
0.5%	51	Public transportation
0%	0	Motorcycle
0%	0	Bicycle
6.8%	650	Walked
0.5%	45	Other means
4.9%	466	Worked at home

US Census Bureau - American Community Survey

Travel Time to Work			
Workers 16 and over	9,126		
Less than 10 minutes	2,145	22.4%	
10 to 19 minutes	3,486	36.3%	
20 to 29 minutes	1,326	13.8%	
30 to 39 minutes	819	8.5%	
40 to 59 minutes	488	5.1%	
60 to 89 minutes	431	4.5%	
90 or more minutes	431	4.5%	
Worked at home	466	4.9%	

US Census Bureau - American Community Survey

Health Resources Availability

Health Coverage

Uninsured individuals under 65	2,916
Percentage of population uninsured	16%
Medicare beneficiaries age 65 and older	2,616
Medicare beneficiaries disabled	947
Medicaid beneficiaries	4,836

US Dept. of Health and Human Services Community Health Status Indicators Report

Rowan County Family Medicine Physician Needs Analysis

Target Ratio	1:2,000
Optimum Physician Need 2012	11.7
Optimum Physician Need 2015	11.8
Current County Physician Supply	4.8
2012 Physician surplus/deficit	-6.9

St. Claire Regional Medical Staff Development Plan

Healthcare Providers

Primary Care Physicians per 100,000 population	127.6
Dentists per 100,000 population	52.8
Community/Migrant Health Centers	No
Health Professional Shortage Area	No

US Dept. of Health and Human Services Community Health Status Indicators Report

Rowan Coun	ty Health Resources
Availa	ble in Rowan County
St. Claire Regional Medical Center	JCAHO-accredited 159 bed regional referral center
St. Claire Regional Family Medicine	3.0 Physicians, 1.0 Midwife, 2.0 NP, 1.0 PA
Cave Run Surgical Specialists	11.0 Physicians
Morehead Medical Specialists	15.0 Physicians
Center for Health, Education and Research	
St. Claire Regional Outpatient Center	
Ambulance Service	ALS-trained paramedics
Life Care Center	97 bed nursing home
People's Clinic (Free Clinic)	
Specialties A	lvailable in Rowan County
Allergy, Asthma & Immunology	0.2
Anesthesiology	3.0
Cardiology	3.5
Emergency Medicine	6.1
Gastroenterology	1.0
Hematology & Oncology	1.0
Internal Medicine/Hospitalists	5.0
Nephtology	1.0
Neurology	1.0
Neurosurgery	0.1
OB/GYN	2.4
Orthopedic Surgery	
Otolaryngology	
Pathology	
Physiatry	
Podiatry Psychiatry	
Radiology	
Surgery	
Urology	
L	

St. Claire Regional Medical Staff Development Plan

Health Outcomes

Adequacy of Prenatal Care (percent of pregnant women)	84%
Immunization Coverage (percent of children 19-35 months)	79%
Self-rated health status	

Basic Health Measures

Percentage of adults who rate fair or poor	22%
Average number of unhealthy days in past month	7.5 days

Infectious Diseases Reported

E. coli - 1 reported, 2 expected
Salmonella - 23 reported, 33 expected

Shinglela - 2 reported, 16 expected

Air Quality

All National air quality standards met by county

Behavioral Risk Factors

Prevalence of smoking adult	26%
Prevalence of smoking youth	23%
Prevalence of obesity adult	31%
Lack of physical activity adult	29%
Oral health adults missing 6 or more teeth	28%
Motor vehicle deaths per 1M miles driven	1.3
Violent crime offenses per 100,000 population	121
Drug arrests per 100,000 population	909
Occupational fatalities per 100,000 workers	0

All above, left column: US Dept. of Health and Human Services Community Health Status Indicators Report

Zip codes without healthy foods

Rowan County has 1 zip code with healthy foods and 1 without

countyhealthrankings.org

Access to healthy foods is measured as the percent of zip codes in a county with a healthy food outlet, defined as a grocery store or produce stand/farmers' market.

Could Not See Doctor Due to Cost

Rowan County - 22%

Kentucky 17%

countyhealthrankings.org

Percent of Population with Diabetes

Rowan County - 10%

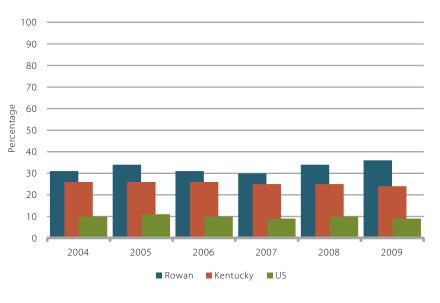
Kentucky 12%

countyhealthrankings.org

Leading Causes of Death

All causes	181
Malignant Neoplasms	43
Diseases of heart	36
Lung Cancer	18
Chronic Lower Respiratory Diseases	19
Cerebrovascular Diseases	16
Unintentional injuries	12
Influenza and Pneumonia	7
Motor Vehicle Crashes	7
Intentional self-harm	5
Breast Cancer	3
Chronic liver disease and cirrhosis	2
Congenital malformations, deformations, etc.	2
Assault	1
Drug-Induced	1

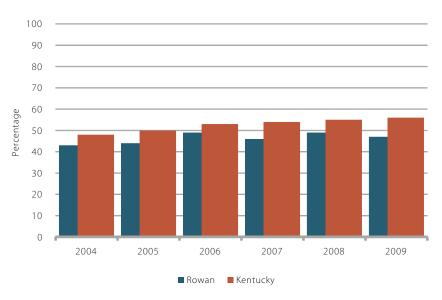
US Dept. of Health and Human Services Community Health Status Indicators Report



Births to Mothers Who Smoked During Pregnancy

There were significantly more births to mothers who smoked during pregnancy in Rowan County compared to the state or nation.

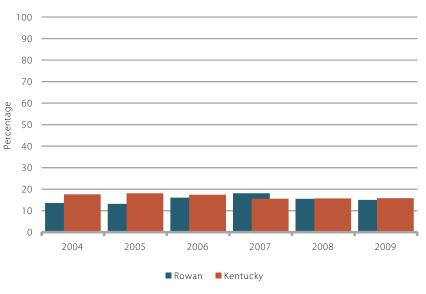
Kids Count Data Center



Newborns being Breastfed at Hospital Discharge

Kids Count Data Center

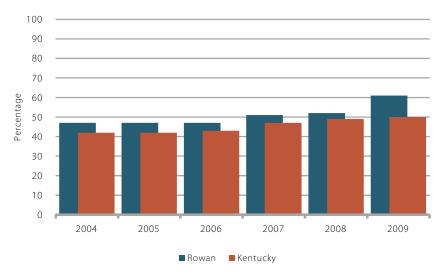
Rowan County newborns who were being breastfed at hospital discharge are increasing, but are below Kentucky levels.



Early Childhood Obesity

Early childhood obesity appears to be lower in Rowan County than in Kentucky. These figures represent children ages 2-4 participating in SNAP with a BMI in the 95th percentile.

Kids Count Data Center



Children Enrolled in Medicaid or KCHIP Who Received Dental Services

Children enrolled in Medicaid or KCHIP received dental services at a higher rate in Rowan County than the state of Kentucky.

Kids Count Data Center

Maternal Health Measures						
Birth Measures	US Rate 2005	Healthy People 2010 Target	Rowan County Rate			
Low birth weight (<2500 g)	8.2	5	7.1			
Very low birth weight (<1500 g)	1.5	0.9	1.4			
Premature Births (< 37 weeks)	12.7	7.6	11.3			
Births to women under 18	3.4	no objective	3.2			
Births to women age 40-54	2.7	no objective	12			
Births to unmarried women	36.9	no objective	29.4			
No care in first trimester	no data	10	no data			
Infant Mortality	US Rate 2005	Healthy People 2010 Target	Rowan County Rate			
Infant mortality	6.9	4.5	4.8			
White non-hispanic infant mortality	5.8	4.5	5.0			
Black non-hispanic infant mortality	13.6	4.5	no data			
Hispanic infant mortality	5.6	4.5	no data			
Neonatal infant mortality	4.5	2.9	3.6			
Post-neonatal infant mortality	2.3	1.2	12			

CDC - National Center for Health Statistics

Death Measures					
US Rate 2005	Healthy People 2010 Target	Rowan County Rate			
24.1	21.3	32.4			
17.5	13.7	28.3			
154	162	251.1			
6.1	2.8	no data			
52.6	43.3	123.4			
14.6	8	35.9			
47	50	123.9			
10.9	4.8	20.0			
39.1	17.1	46.1			
33	?	43			
	US Rate 2005 24.1 17.5 154 6.1 52.6 14.6 47 10.9 39.1	US Rate 2005 Healtby People 2010 Target 24.1 21.3 17.5 13.7 154 162 6.1 2.8 52.6 43.3 14.6 8 47 50 10.9 4.8 39.1 17.1			

CDC - National Center for Health Statistics

ROWAN

Rank: 17

A COMPARATIVE ASSESSMENT OF HEALTH RISK

County State

Nation

	County	State	Nation
Behavioral/Social Factors			
Prevalence of Smoking (percent adult population)	26	29	21
Prevalence of Youth Smoking (percent high school students)	23	25	23
Prevalence of Obesity (percent adult population)	31	29	24
ack of Physical Activity (percent adult population)	29	32	24
Oral Health (percent adults missing 6 or more teeth)	28	37	33
Notor Vehicle Deaths (per 100,000,000 miles driven)	1.3	2.1	1.5
/iolent Crime Offenses (per 100,000 population)	121	267	469
Drug Arrests (per 100,000 population)	909	1,046	700
Occupational Fatalities (per 100,000 workers)	0	8	5
Demographics			
High School Graduation (percent adults 25 or older)	71	72	80
Per Capita Personal Income	\$20,670	\$27,625	\$33,689
Population Age 65 or Older (percent)	10	11	13
Health Access			
	16	15	10
Jninsured Population (percent under age 65)	16 4.1	15 2.5	16 3.7
Primary Care Physician to Population Ratio (1:3,500)			-
Adequacy of Prenatal Care (percent pregnant women)	84	85	75
mmunization Coverage (percent children 19-35 months)	79	80	81
Health Outcomes			
ow Birth Weight (per 1,000 live births)	7	8	8
nfant Mortality (per 1,000 live births)	5	7	7
nfectious Disease (per 100,000 population)	2	8	23
Prevalence of Diabetes (percent adults)	8	9	7
imited Activities in Previous Month (percent adults)	35	28	19
Cardiovascular Deaths (per 100,000 population)	381	409	326
Cancer Deaths (per 100,000 population)	191	237	202
Total Mortality (per 100,000 population)	936	987	842
Premature Death (years lost per 100,000 population)	10,444	9,111	7,562
Cancer Death Rates (per 100,000 population)	0.1	00	66
Lung/Bronchus	81	80	55
Colorectal	47	23	20
Breast	34	27	26
Prostate	43	33	28

Strengths:

Good oral health Low occupational fatalities Younger patient population Availability of primary care physicians Normal birthweight Low infant mortality

Challenges:

Obesity

Outliers:

High colorectal cancer rate High prostate cancer rate

Rowan County Health Synopsis

Rowan County's overall health status is favorable. The county has a strong supply of primary care physicians, a relatively young population, and good oral health habits. Numbers for infant mortality, low birthweights, and occupational fatalities are also favorable. These factors provide community leaders with a solid foundation from which they may work to further minimize poor health outcomes. Efforts to promote awareness of the risks associated with obesity, along with programs that promote increased activity and improved diets, can lower the county's high rate of obesity. Colorectal, breast, and prostate cancers are all major outliers for the county. Increasing residents' access to and utilization of preventive medical screenings can increase the incidence of early detection and treatment, lowering these rates. These efforts, with continued efforts in areas of strength, can help to optimize an already strong health environment.

The Health of Kentucky

Kentucky Institute of Medicine

Kentucky Institute of Medicine - The Health of Kentucky A County Assessment

County Health Rankings & Roadmaps A Healthier Nation, County by County

Rowan (RW)

	Rowan County	Error Margin	Kentucky	National Benchmark*	Rank (of 120)
Health Outcomes					38
Mortality					44
Premature death	9,005	7,658-10,352	8,768	5,317	
Morbidity					37
Poor or fair health	24%	21-28%	21%	10%	
Poor physical health days	5.1	4.4-5.8	4.7	2.6	
Poor mental health days	5.0	4.3-5.8	4.3	2.3	
Low birthweight	7.3%	6.1-8.5%	9.1%	6.0%	
Health Factors					43
Health Behaviors					46
Adult smoking	28%	24-32%	26%	13%	
Adult obesity	35%	31-40%	33%	25%	
Physical inactivity	30%	27-35%	31%	21%	
Excessive drinking	10%	7-14%	12%	7%	
Motor vehicle crash death rate	20	14-28	20	10	
Sexually transmitted infections	441		377	92	
Teen birth rate	23	20-26	50	21	
Clinical Care					46
Uninsured	20%	18-23%	18%	11%	
Primary care physicians**	1,062:1		1,588:1	1,067:1	
Dentists**	2,345:1		1,855:1	1,516:1	
Preventable hospital stays	105	90-120	103	47	
Diabetic screening	82%	72-92%	84%	90%	
Mammography screening	57%	46-69%	62%	73%	
Social & Economic Factors					54
High school graduation**	74%		78%		
Some college	53%	45-61%	56%	70%	
Unemployment	8.4%		9.5%	5.0%	
Children in poverty	33%	25-41%	27%	14%	
Inadequate social support	20%	16-24%	20%	14%	
Children in single-parent households	35%	23-47%	33%	20%	
Violent crime rate	121		264	66	
Physical Environment					44
Daily fine particulate matter	12.7	12.5-12.9	13.1	8.8	
Drinking water safety	18%		11%	0%	
Access to recreational facilities	9		8	16	
Limited access to healthy foods**	4%		5%	1%	
Fast food restaurants	63%		54%	27%	

* 90th percentile, i.e., only 10% are better. ** Data should not be compared with prior years due to changes in definition. Note: Blank values reflect unreliable or missing data

2013

Kentucky County Health Care Profiles Rowan County

Demographics	Demographics Rowan County		Kentucky		United States	
Percent Change in Total Population, 2000-2010 (Census)	5.6%		7.4%		9.7%	
Percent of the Population that is Non-white, 2010 (Census)	2.9%		10.6%		27.6%	
Percent of the Population that is Older than 64 years, 2010 (Census)	9.2%		13.3%		12.9%	
Percent of the Total Population in Poverty, 2009 Estimate (SAIPE)	26.6%		18.4%		14.3%	
Percent of the Total Population under 18 in Poverty, 2009 Estimate (SAIPE)	31.5%		25.3%		20.0%	
Teen births, Rate per 1,000 Women ages 15-19, 2003-2007 (KY Health Facts)	22.22		52.11		41.50	
	Estimate	MOE	Estimate	MOE	Estimate	MOE
Percent of the Population 25 and Older that have a High School Diploma, GED, or more, 2005-2009 Estimate (ACS)	83.8%	4.2%	80.3%	0.2%	84.6%	0.1%
Percent of the Population 25 and Older that have a Bachelor's Degree or more, 2005-2009 Estimate (ACS)	24.2%	2.8%	20.0%	0.2%	27.5%	0.1%
Percent of Workers who Travel 30 minutes or more one way, to work, 2005-2009 Estimate (ACS)	23.4%	3.7%	28.2%	0.3%	35.1%	0.03%
Unemployment Rate, 2010 Annual Average (BLS)	9.2%		10.7%		9.3%	
Median Household Income, 2009 Estimate (SAIPE)	\$33,081		\$40,061		\$50,221	

NAICS Health Sector	2005 Jobs	2010 Jobs	Projected 2020 Jobs	13 69	Total Licensed Dentists, 2009		
Offices of Physicians	159	208	259	07	Total Licensed Physicians, 2010 (Primary Care & Specialty)		
Offices of Dentists	58	66	87	3	Cardiology		
Offices of Other Health Practitioners	44	43	55	2	OB/GYN		
Outpatient Care Centers	86	75	126	3	Pediatrics		
Medical & Diagnostic Laboratories	<10	<10	<10	3	Radiology		
Home Health Care Services	145	163	173		Neurology		
General Medical & Surgical Hospitals	870	979	1204	3	Psychiatry		
Psychiatric & Substance Abuse Hospitals	0	0	0	2	Oncology		
Specialty Hospitals (not Psychiatric & Substance Abuse)	0	0	0	2	Urology		
Average Earnings Per Worker (2010)	\$44,828		23	Other			

Data Source: EMSI

Data Source: KY Board of Dentistry, KY Board of Medical Licensure

Health Provider Shortage Areas Designation (HPSA) and Critical Access Hospital (CAH) Counties

CAH County and HPSA Designation CAH County, no HPSA Designation

_ ----8.....

HPSA Designation

No HPSA or CAH

CEDIK - County Data Profiles, Healthcare